

PICI Carbondale

Are you looking for...

Alternative investments?

Traditional investments?

Free time to do the things
you want to do?

Look no further. We can
offer investment advice
and service resources.

Visit us on the web at:

www.picicarbondale.com



Let us show you how we can help
you to be free to do the things you
want to do....



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Securities & Investment Advice Offered Through:

Polar Investment Counsel, Inc.

Member: FINRA, NFA, MSRB, SIPC
Home Office: Thief River Falls MN

www.polarinvest1.com

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Debbie Pittman

Registered Investment
Advisor Representative

www.picicarbondale.com



***Investments
&
Service
Resource***

***Freeing You to
Do the Things
You Want to
Do***

Life is an Ever Changing Process



We are in a period of the fastest growing aging population in history. Coping with the changes that occur as an individual ages can be difficult for that individual, as well as their family. Everyone deserves to maintain dignity and

independence as they age. We will work with individual clients and/or their families to determine how the personal needs of the individual can best be met in order to maintain an independent lifestyle.

PICI Carbondale will be a service resource that provides services or referrals for clerical, administrative, financial, legal and social resources for individuals who, for whatever reason, choose to have the services provided for them.

Our clients, financially independent individuals, now have an outlet that will provide the resources to meet their needs so they can be **“free to do the things they want to do”**.

Administrative Duties

The administrative duties that we will perform will include, but are not limited to the following:

- Bill Paying
- Bank Reconciliation
- Financial Account Reconciliation
- Word Processing Services
- Fax Services
- Estate Settlement Assistance
- Medical Bill Reconciliation

Referrals

Finding someone to do those odd jobs or routine maintenance work can be left to us. We have referrals for many areas, some are:

- Housekeeping
- Yard Work
- Handyman



Investments

Realizing each individual has their own idea of what type of investments they are looking for, through our brokerage relationship, we are able to offer virtually any type of traditional investment product and several non-traditional investment products. Based upon your needs, goals and objectives, we are able to tailor a portfolio which is suitable to your particular investment objectives and risk tolerances.

Some of the products we offer are:

- Stocks & Bonds
- Retirement Accounts
- Managed Futures
- Rare Coins
- Mutual Funds
- Managed Accounts
- Certificates of Deposit

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